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"Helping Make Smart Choices"

# Loan Pre-Application

## Borrower

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

SSN: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_

Day Telephone: \_\_\_\_\_ Cell: \_\_\_\_\_

Married  Single  Divorced

How long at current address: \_\_\_\_\_

*(If less than 2 years)*

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Employer*

Employed by: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Position: \_\_\_\_\_ Yrs Employed: \_\_\_\_\_

Salary: \_\_\_\_\_

Social Security: \_\_\_\_\_

*(If less than 2 years)*

Employed by: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Position: \_\_\_\_\_ Yrs Employed: \_\_\_\_\_

Salary: \_\_\_\_\_ Retirement: \_\_\_\_\_

Savings / Bank: \_\_\_\_\_

Account #: \_\_\_\_\_ Amount: \_\_\_\_\_

Checking / Bank: \_\_\_\_\_

Account #: \_\_\_\_\_ Amount: \_\_\_\_\_

All Other Income: \_\_\_\_\_

Stocks & Bonds: \_\_\_\_\_

Purchase  Re-Finance  Construction  Other (explain) \_\_\_\_\_

Subject Property Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Present Value: \_\_\_\_\_ Amount Owed: \_\_\_\_\_

Interest Rate: \_\_\_\_\_ Monthly Payment: \_\_\_\_\_

Escrow Included:  Yes  No

Insurance: \_\_\_\_\_ Taxes: \_\_\_\_\_

Second Mortgage:  Yes  No  Fixed  Arm  Heloc

Mortgage Holder: \_\_\_\_\_ Payment: \_\_\_\_\_

## Co-Borrower

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

SSN: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_

Day Telephone: \_\_\_\_\_ Cell: \_\_\_\_\_

Married  Single  Divorced

How long at current address: \_\_\_\_\_

*(If less than 2 years)*

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Employer*

Employed by: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Position: \_\_\_\_\_ Yrs Employed: \_\_\_\_\_

Salary: \_\_\_\_\_

Social Security: \_\_\_\_\_

*(If less than 2 years)*

Employed by: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Position: \_\_\_\_\_ Yrs Employed: \_\_\_\_\_

Salary: \_\_\_\_\_ Retirement: \_\_\_\_\_

Savings / Bank: \_\_\_\_\_

Account #: \_\_\_\_\_ Amount: \_\_\_\_\_

Checking / Bank: \_\_\_\_\_

Account #: \_\_\_\_\_ Amount: \_\_\_\_\_

By submitting your application, you are authorizing Mortgage Solutions to obtain a credit report. All non-public information you provide will be protected and owned by Mortgage Solutions. A representative from the company may contact you by telephone. By submitting your expression of interest you are consenting to receive telephone calls from the company.

Signatures:

Borrower: \_\_\_\_\_

Co-Borrower: \_\_\_\_\_